

***Ken Waldman, Ph.D.***

COUNSELING PSYCHOLOGIST  
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NEW CLIENT INFORMATION FORM

Date:

Name:

Phone Home:                      OK to call about appointments?                      OK for follow-up calls?

Work:                                      OK to call about appointments?                      OK for follow-up calls?

Cell:                                      OK to call about appointments?                      OK for follow-up calls?

Address:

Please tell me what you would like to focus on in your sessions:

Birth Date:                      Age:

Highest level of education:

Current Occupation:

Employer:

Length of time with current employer:

If less than one year, who was your previous employer?

Number of people in your family of origin (including yourself, mother, father, sibling(s), step/half sibling(s)):

Name of family member	Age	Any comments about him or her
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Father:

Mother:

Sibling(s):

(Oldest

to

Youngest)

(Continued on Back >>)

Your current marital status: single married separated widowed divorced

If currently in a relationship, who is your partner? For how long?

If you have children, please give their names, ages, and name of birth parent or partner (if known).

Name of child	Age	Name of your child's other biological parent	Does your child live with you?	
			yes	no
			yes	no
			yes	no
			yes	no

Have you had any counseling in the past? yes no How was the experience?

Did you find Dr. Gray or Dr. Waldman?

How did you initially find out about my practice? Friend Relative Doctor Internet Yellow Pages Book

If internet, how did conduct your search? \*Google \*Yahoo

\*Other Search Engine: \* What words or phrases did you use for your search?

Which website(s) did you go to?

HPAonline.org	NetworkTherapy.com	YellowPages.com	Mars-Venus-counselors.org
Locator.APA.org	Houston.com	GoodTherapy.org	MarriageFriendlyTherapists.com
Counsel-Search.com	PsychologyToday.com	Family-Marriage-Counseling.com	YellowUSA.com
Yahoo!Local	MagicYellow.com	Yahoo Yellow Pages.com	SuperPages.com
Theraviv	Yahoo Favorites	BCBS Directory	Unsure

If Yellow Pages book, which one? Greater Houston Windstream Sugar Land YP

Bellaire/West University Other:

If Yellow Pages book, which listing did you find me under? Psychologists Counselors Marriage and Family

Nearest friend or relative not living with you: Relation: Phone #:

Person to contact in case of an emergency: Relation: Phone #:

Regular doctor: May I contact him/her? yes no  
If yes, phone #:

Time since last check up:

Physical problems:

Past medications:

Current medications:

Insurance Information:

Name of Insurance Company:

Policy Number: Group Number:

Policy Holder's Name (if different from your name):

Policy Holder's Birthdate (if you are not policy holder):

Phone Number for Insurance Company: